CONTENT NOTES
Final purple header: **Create a new app**

Final titles:
One line for each, no wrapping
Build together (NOTE: Remove the word "it" used in prototypes and visuals)
Start from scratch
Import a spreadsheet

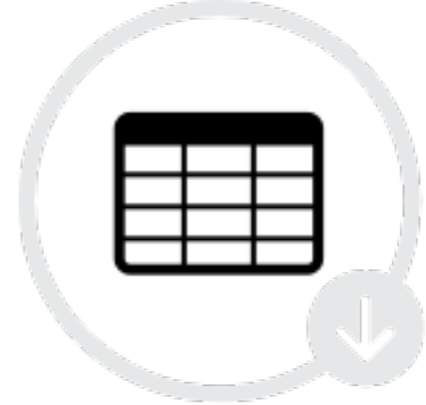Blurbs: Fit on two lines only

Create a new app ✕

Build together

We'll guide you step-by-step
to create the app you need

Start from scratch

Define the tables and fields
to build your own solution

Import a spreadsheet

Turn your spreadsheet data
into a new app

Cancel   Back   Continue

CONTENT NOTES

Numbered steps:
Your work
App tables
Name and icon

Body title: What are you working on?

Blurb: Tell us about your project, process, or information.

USE CASE CONTENT

Organize contacts | We consolidate information and documents for people and companies we work with
Manage customer relationships | We're managing customer relationships for our organization
Track sales | Our sales organization needs to track and accelerate opportunities
Market our organization | Our group organizes marketing activities for our company
Service our facilities | We're coordinating work to service our sites and facilities
Documenting meetings | We capture and organize meeting notes, materials and agendas
Tracking customer requests | Our customers submit service requests we need to resolve
Managing projects | We're building projects at our organization

---

Build together   ✕

1
Your work

2
App tables

3
Name and icon

What are you working on?
Tell us about your project, process, or information.

‹

Managing projects

We're building projects at our organization

Tracking customer requests

Our customers submit service requests we need to resolve

Organize contacts

We consolidate information and documents for people and companies we work with

›

Cancel   Back   Continue

LET'S BUILD AN APP FOR: CONTENT
Content to use on second line, after: "Great! Let's build an app for"

organizing your contacts
managing your customer relationships
tracking your sales
organizing your marketing activities
servicing your facilities
documenting your meetings
tracking your customer requests
managing your projects

Build together ✕

✓ Your work

2 App tables

3 Name and icon

Great! Let's build an app for managing your customer relationships

Next, let's choose how to organize your information in **tables**.
Your Quick Base app stores your data in one or more tables.
Each table is made up of **fields**.

Cancel   Back   Continue

CONTENT NOTES

Body title: What information do you need in your app?

Blurb: Choose what to include. Your selections will build the tables and fields for your app.

Build together

✕

✓
Your work

2
App tables

3
Name and icon

What information do you need in your app?
Choose what to include. Your selections will build the tables and fields for your app.

‹

Customers

- Customer name
- Email
- Address
- Primary Contact Name
- Phone

☐

Activities

- Activity type
- Activity date
- Customer name
- Notes
- Scheduled for

☑

Documents

- Document name
- Customer name
- File attachment
- Description
- Document Type

☐

›

Cancel   Back   Continue

CONTENT NOTES

Body title: Name your app and customize an icon

Build together

✕

✓

Your work

✓

App tables

3

Name and icon

Name your app and customize an icon

App name

Marketing Plans

App description

Choose an app icon

⌄

Or, enter hex #

Cancel   Back   Continue

We're ready to create your app!

Let's put it all together.
When you click **Create**, we'll automatically assemble and connect the tables you need.
For a head start, we'll add some sample records.

Cancel   Back   Create